



1 May 2017

ASX Limited
Level 6, Exchange Centre
20 Bridge Street
Sydney NSW 2000

Company Announcement

SHAREHOLDERS VOTE IN FAVOUR OF SCHEME RESOLUTION

Pulse Health Limited (ASX:PHG) ("**Pulse**") is pleased to announce that its shareholders today voted in favour of the proposal by Healthe Care Australia Pty Ltd ("**Healthe Care**") to acquire all of the shares in Pulse through a scheme of arrangement ("**Scheme**").

Voting was conducted by poll with 97.78% of votes cast in favour of the resolution. Details of the poll and proxy results are set out in **Appendix 1**.

Pulse will now seek orders from the Supreme Court of New South Wales ("**Court**") for approval of the Scheme at a hearing that has been scheduled for Wednesday, 3 May 2017 at 9.15am (Sydney time). The Scheme remains subject to the remaining conditions precedent, which include Court approval of the Scheme and there being no material adverse change, prescribed occurrences or any legal restraints occurring by 8:00am (Sydney time) on the date of the final court hearing. Once the Court approves the Scheme, the Scheme will become effective upon lodgement of the Court orders with ASIC.

Key dates for implementation of the Scheme are set out below:

Key Dates	
Final Court hearing for approval of the Scheme	Wednesday, 3 May 2017
Effective Date	Thursday, 4 May 2017
Scheme Record Date – time and date for determining entitlements to scheme consideration under the Scheme	Thursday, 11 May April 2017 (7.00pm)
Implementation date – transfer of Pulse Shares to Healthe Care	Tuesday, 16 May 2017
Dispatch of payment of Scheme Consideration to Pulse Shareholders	Tuesday, 16 May 2017

**All dates are indicative only and are subject to change as agreed between Healthe Care and Pulse and announced to ASX.*

APPENDIX 1

Shareholders considered the following Scheme resolution as outlined in the Notice of Meeting:

“That pursuant to and in accordance with section 411 of the Corporations Act, the scheme of arrangement proposed between Pulse Health Limited and holders of its fully paid ordinary shares (Scheme), as contained in and more particularly described in the Scheme Booklet accompanying the notice convening this meeting, is approved (with or without any modifications or conditions ordered by the Court to which Pulse Health Limited and Healthe Care Australia Pty Ltd agree).”

Poll Result

Voting on the resolution was conducted by a poll, and the results are summarised in the table below:

	Votes For	Votes Against	Total Votes	Abstain*
Votes	221,925,096	5,037,467	226,962,563	29,688
% of Votes	97.78	2.22	100.00	N/A
Holders	357	65	422	3
% of Holders	84.60	15.40	100.00	N/A

Proxy Votes

Proxy votes were received from 421 shareholders, and the total number of proxy votes exercisable by all proxies validly appointed, are set out below:

	For	Against	Open	Total Valid Available Votes	Abstain*
Votes	219,631,141	5,037,467	1,650,377	226,318,985	29,688
% of Votes	97.04	2.23	0.73	100.00	N/A
Holders	330	65	23	418	3
% of Holders	78.95	15.55	5.50	100.00	N/A

** Note that the votes relating to a shareholder who abstains from voting are not counted in determining the requisite majorities.*