



24 April 2017
Australian Securities Exchange Limited

RECOMMENDED SCHEME OF ARRANGEMENT – ACQUISITION OF PULSE BY HEALTH CARE AUSTRALIA PTY LTD AT \$0.47 CASH PER PULSE SHARE

ACT NOW – REMINDER TO VOTE

You should have recently received a Notice of Scheme Meeting, the Scheme Booklet and the Supplementary Disclosure from Pulse Health Limited ACN 104 113 760 (**Pulse**) in relation to the proposed acquisition for 100% of the shares in Pulse by Health Care Australia Pty Ltd (**Health Care**) via a scheme of arrangement (**Scheme**). If the Scheme becomes effective, Pulse shareholders will receive \$0.47 cash per Pulse share, expected to be payable on 16 May 2017.

As a Pulse shareholder, you are entitled to attend and vote at the Scheme Meeting in connection with the proposed Scheme. The Scheme Meeting will be held at 9:30am (Sydney time) on Monday, 1 May 2017 at the Marra Room, The Grace Hotel, Level 2, 77 York Street, Sydney NSW 2000.

Along with the Notice of Scheme Meeting, the Scheme Booklet and the Supplementary Disclosure that were sent to you, you should have received a Proxy Form for the Scheme Meeting. Your vote is important for the Scheme to proceed. If you have not yet lodged your Proxy Form or if you are unable to attend the Scheme Meeting in person and wish to make your vote count, we urge you to complete and return the Proxy Form before 9.30am (Sydney time) on Saturday 29 April 2017.

If you have not yet submitted your proxy form or voted, or have already submitted your proxy form or voted but wish to change the direction as to how your proxy is to vote, you may vote (or change your vote) either:

- in person, by attending the Scheme Meeting at the Marra Room, The Grace Hotel, Level 2, 77 York Street, Sydney NSW 2000, commencing at 9:30am on Monday 1 May 2017; or
- by appointing a proxy to attend and vote on your behalf using the personalised Proxy Form that accompanies this Supplementary Disclosure. New or replacement proxy forms must be **completed and received** by 9:30am (Sydney time) on Saturday, 29 April 2017 by:
 - appointing a proxy electronically:
 - if you are an individual shareholder - at Pulse's share registry website www.investorvote.com.au and logging in using the control number found on the front of your accompanying Proxy Form;
 - if you are a custodian or nominee subscribed to Intermediary Online go to www.intermediaryonline.com to lodge your proxy;
 - if you have elected to receive notices of Pulse meetings by email and provided your email address details to the Pulse Share Registry, appointing a proxy electronically via the direct personalised link which was sent to you via email;
 - mailing the Proxy Form to Computershare Investor Services Pty Limited, GPO Box 242 Melbourne Victoria 3001 Australia; or
 - faxing the Proxy Form to the Pulse Share Registry on 1800 783 447 (within Australia) or +61 3 9473 2555 (outside Australia),
 - if the Proxy Form is signed by an attorney, delivering with the Proxy Form the authority under which it was signed or a certified copy of the authority).

New and replacement proxy forms must be received by 9.30am (Sydney time) on Saturday, 29 April 2017. Any replacement Proxy Form validly submitted before the proxy cut off time will



automatically override any previous Proxy Form lodged. If you have already lodged your proxy form or voted and do not wish to change your vote, you do not need to do anything.

The Pulse board continues to unanimously recommend that in the absence of a Superior Proposal, Pulse shareholders vote in favour of the Scheme. Pulse directors intend to vote all Pulse shares held or controlled by them in favour of the Scheme in the absence of a Superior Proposal. As at the date of this announcement, no Superior Proposal has emerged.

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