



23 March 2017

Australian Securities Exchange Limited

## ACCC WILL NOT OPPOSE SCHEME WITH HEALTHE CARE

Pulse Health Limited (ASX:PHG) (“**Pulse**”) confirms that the Australian Competition and Consumer Commission (“**ACCC**”) has today released its decision, that it will not oppose the previously announced scheme of arrangement under which Healthe Care Australia Pty Ltd is proposed to acquire 100% of the outstanding shares in Pulse for a cash consideration of \$0.47 per share (“**Scheme**”).

The Scheme remains subject to certain conditions, including shareholder approval, approval from the New Zealand Overseas Investment Office, and the Supreme Court of New South Wales at the Final Court Hearing which is expected to be held on 3 May 2017.

The indicative timetable remains as follows.

***Indicative timetable (all dates are indicative only and are subject to change)***

Event	Expected date
Court Hearing to approve the despatch of supplementary disclosure	2pm, Monday, 10 April 2017
Despatch of supplementary disclosure to Pulse shareholders	Thursday, 13 April 2017
Scheme meeting to vote on the Scheme	9:30am, Monday, 1 May 2017
Final Court Date for approval of the Scheme	Wednesday, 3 May 2017
Effective date of the Scheme	Thursday, 4 May 2017
Scheme record date	Thursday, 11 May 2017
Implementation date and despatch of payment of Scheme Consideration to Pulse Shareholders	Tuesday, 16 May 2017

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