



31 January 2017

Australian Securities Exchange

COURT ORDERS THE CONVENING OF SCHEME MEETING

Tuesday, 31 January 2017: Further to its announcement on 30 November 2016, Pulse Health Limited (ASX:PHG) (“**Pulse**”) is pleased to announce that the Supreme Court of New South Wales (“**the Court**”) has made orders to convene a meeting of Pulse Shareholders to consider and vote on the proposed acquisition of all of the shares in Pulse by Health Care Australia Pty Ltd (“**Health Care**”) via a scheme of arrangement (“**Scheme**”). Implementation of the Scheme is subject to the satisfaction or waiver (where capable of waiver) of certain conditions precedent, including Pulse shareholder approval in respect of the Scheme and approval by the Court.

Pulse shareholders will vote on the Scheme at the Scheme Meeting, which will be held at **9:30am** (Sydney time) on **Wednesday, 22 March 2017** at **Grace Hotel (Marra Room) Level 2, 77 York Street, Sydney**.

Information relating to the Scheme, including the notice convening the Scheme Meeting and the independent expert’s report, will be included in the Scheme Booklet that will be sent to Pulse shareholders on or about Friday, 10 February 2017 (and those Pulse shareholders who have previously elected to receive notification from Pulse’s share registry in electronic format will be able to access the material (including a proxy form) electronically).

The key events and the expected timing in relation to the approval and implementation of the Scheme are set out in the table below:

	¹
Scheme Booklet despatched to Pulse shareholders	Wednesday, 8 February 2017
Scheme Meeting to vote of the Scheme	Wednesday, 22 March 2017
Second Court Hearing for approval of the Scheme	Friday, 24 March 2017
Effective Date of the Scheme	Monday, 27 March 2017
Scheme Record Date	Monday, 3 April 2017
Implementation Date	Thursday, 6 April 2017

A further announcement attaching the Scheme Booklet will be made by Pulse following registration of the Scheme Booklet with the Australian Securities and Investments Commission.

For more information, contact:

Geoff Elliott
GRA Cosway
Tel: +612 8353 0420

¹ All dates are indicative only and subject to change.



ABOUT PULSE HEALTH

Pulse Health was established in 2007 as an ASX listed private hospital operator. It is a leading operator of specialist private hospitals. Our hospitals, as key members of their communities, partner with local specialist doctors to provide high quality specialist care for local patients.

ABOUT HEALTHE CARE

Healthe Care is a subsidiary of Luye Medical International, part of the Luye Group. Healthe Care is the third largest private hospital operator in Australia and one of the country's largest privately-owned healthcare organisations. Healthe Care employs 5,000 people and operates a portfolio of 17 hospitals located in major cities and key regional areas across Australia. These include around 2,000 beds, 50 operating theatres and eight catheterisation labs. The company also provides a range of out-patient services including workplace rehabilitation and community nursing which offer patients flexibility and continuity of care beyond their hospital stay.