



21 November 2016

Australian Securities Exchange Limited

PULSE HEALTH GROUP – UPDATE ON NON-BINDING, INDICATIVE PROPOSAL FROM HEALTH CARE

Pulse Health Limited (ASX:PHG) (“**Pulse**”) advises that Healthe Care Australia Pty Ltd (“**Healthe Care**”) continues to undertake due diligence in respect of its non-binding and indicative proposal to acquire 100% of the outstanding shares in Pulse for \$0.47 per share in cash via a scheme of arrangement (“**Proposal**”).

The parties have agreed to a one week extension of the exclusivity period until Monday 28 November 2016. The terms of the Exclusivity Deed between Pulse and Healthe Care otherwise remains unchanged.

The Board cautions shareholders not to make any decisions on the assumption that a transaction will proceed as there is no certainty that any binding proposal will be made. Pulse shareholders do not need to take any action in response to the Proposal at this stage.

Shareholders should be aware that the Proposal is conditional on several matters, including satisfactory completion of due diligence and entering into a scheme implementation deed with Pulse on customary terms and conditions (Refer to Pulse’s ASX release dated Friday, 20th October 2016). Pulse will keep the market informed of any further material developments relating to this Proposal.

For more information, contact:

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ABOUT PULSE HEALTH

Pulse Health was established in 2007 as an ASX listed private hospital operator. It is a leading operator of specialist private hospitals. Our hospitals, as key members of their communities, partner with local specialist doctors to provide high quality specialist care for local patients.