

Vision Eye Institute Limited

ABN 21 098 890 816

Supplementary Target's Statement

This document is a supplementary target's statement issued by Vision Eye Institute Limited ABN 21 098 890 816 (**Vision**) in relation to the off-market takeover bid for all the ordinary voting shares in Vision by Pulse Health Limited ABN 69 104 113 760 (**Pulse**).

This statement supplements, and should be read together with, Vision's target's statement dated 4 August 2015.

1 ASX announcement of takeover offer by Jangho Group Co., Limited

Vision has today made an announcement to ASX that it has entered into a takeover bid implementation deed (**Implementation Deed**) with Jangho Group Co., Ltd (**Jangho**) under which Jangho (or a wholly owned subsidiary) has agreed to make an all-cash off-market takeover offer for Vision at \$1.10 per share (**ASX Announcement**).

The ASX Announcement is incorporated into, and forms part of, this statement.

A copy of the ASX Announcement (which includes a complete copy of the Implementation Deed) can be found on the Vision investor website (www.investor.visioneyeinstitute.com.au) or the ASX website (www.asx.com.au).

2 Authorisation

Signed for and on behalf of Vision Eye Institute Limited:



Shane Tanner
Chairman

13 August 2015