

20 July 2015

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Company Announcements
Australian Securities Exchange
Level 2
120 King Street
MELBOURNE VIC 3000

Dear Sir/Madam

Off-market takeover bid by Pulse Health Limited – Notice of despatch of Bidder’s Statement to holders of Vision shares

We refer to the bidder’s statement issued by Pulse Health Limited ABN 69 104 113 760 (**Pulse**) on 6 July 2015, as replaced by the bidder’s statement dated 17 July 2015 (**Bidder’s Statement**), in relation to Pulse’s off-market takeover bid for all of the ordinary voting shares in Vision Eye Institute Limited ABN 21 098 890 816 (**Vision**).

On behalf of Pulse and in accordance with subsection 633(1), item 8 of the *Corporations Act 2001* (Cth) (**Corporations Act**), we **enclose** a notice that the Bidder’s Statement has been sent to all holders of shares in Vision as set out in the registers of Vision members at 9.00am (Sydney time) on 6 July 2015 (being the date set by Pulse under subsection 633(2) of the Corporations Act), as required by subsection 633(1), item 6 of the Corporations Act.

Yours faithfully



James Stewart
Partner
Norton Rose Fulbright Australia

Encl.

APAC-#27583503-v1

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Pulse Health Limited ABN 69 104 113 760

Notice – subsection 633(1) item 8 of the *Corporations Act 2001* (Cth)

Notice of completion of sending Bidder's Statement and Offers

To: Australian Securities Exchange

Pulse Health Limited (**Pulse**) gives notice that it has today completed sending its replacement bidder's statement dated 17 July 2015, which includes its offers in relation to the off-market takeover bid by Pulse under Chapter 6 of the Corporations Act *Corporations Act 2001* (Cth) (**Corporations Act**), to the holders of shares in Vision Eye Institute Limited (**Vision**) as set out in the registers of Vision members as at 9.00am on 6 July 2015 (being the date set by Pulse under subsection 633(2) of the Corporations Act).

The date of the offers in the replacement bidder's statement is 20 July 2015.

Date: 20 July 2015

Signed for and on behalf of Pulse by Phillipa Blakey, by her attorney James Stewart:



Pulse Health Limited

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